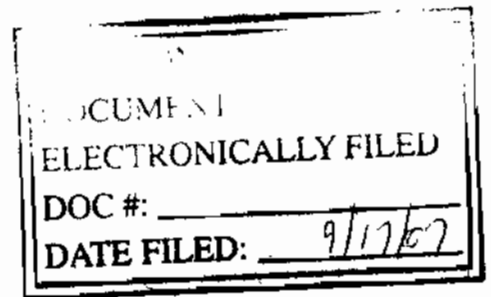


UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK  
UNITED STATES COURTHOUSE  
500 PEARL STREET  
NEW YORK, NEW YORK 10007-1581  
(212) 805-6325

CHAMBERS OF  
COLLEEN McMAHON  
UNITED STATES DISTRICT JUDGE



TO ALL PARTIES IN: CNO S.A. v. General Electric Co., et al.  
07 Cv. 8014 (CM)

FROM: Judge McMahon

RE: Your recent correspondence

DATE: September 17, 2007

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I need to cut off the correspondence flow immediately.

I have provided the parties with a schedule, and unless and until this lawsuit is withdrawn, I intend to adhere to that schedule. I do not intend to engage in mediation between you over whether or not this lawsuit ought to be withdrawn. I am, however, perfectly amenable to entertaining a Rule 11 motion – and to imposing *substantial* sanctions for any violation of Rule 11 that might have been committed – if the time of the court and an opposing party are wasted needlessly.

A handwritten signature in cursive script, appearing to read "Colleen McMahon", written over a horizontal line.

U.S.D.J.

TO:  
Howard Vickery, Esq.  
Richard Rothman, Esq.

Copies mailed/faxed/handed to counsel on 9/17/07